**Results of Domestic Government Bond Placements on October 23, 2018**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 213 | 214 | 215 | 216 | 217 | 218 | 219 | 220 | 221 |
| ISIN | Reopening  UA4000200968 | Reopening  UA4000201370 | Reopening  UA4000201768 | Reopening  UA4000165773 | Reopening  UA4000195176 | Reopening  UA4000201453  (denominated in foreign currency USD) | Reopening  UA4000202568  (denominated in foreign currency USD) | Reopening  UA4000199665  (denominated in foreign currency EUR) | Reopening  UA4000200711  (denominated in foreign currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - |
| Auction date | 23.10.2018 | 23.10.2018 | 23.10.2018 | 23.10.2018 | 23.10.2018 | 23.10.2018 | 23.10.2018 | 23.10.2018 | 23.10.2018 |
| Settlement date | 24.10.2018 | 24.10.2018 | 24.10.2018 | 24.10.2018 | 24.10.2018 | 24.10.2018 | 24.10.2018 | 24.10.2018 | 24.10.2018 |
| Interest payment dates | - | - | - | 10.04.2019  09.10.2019  08.04.2020 | 13.02.2019  14.08.2019  12.02.2020  12.08.2020  10.02.2021  11.08.2021 | - | 18.04.2019  17.10.2019  16.04.2020  15.10.2020 | 05.12.2018  05.06.2019 | 28.11.2018  29.05.2019  27.11.2019 |
| Coupon amount per instrument | - | - | - | 71,50 | 80,00 | - | 37,50 | 19,75 | 20,60 |
| Nominal yield | 17,22% | 17,30% | 17,61% | 14,30% | 16,00% | 5,40% | 7,50% | 3,95% | 4,12% |
| Tenor (days) | 105 | 161 | 252 | 532 | 1 022 | 238 | 722 | 224 | 399 |
| Maturity date | 06.02.2019 | 03.04.2019 | 03.07.2019 | 08.04.2020 | 11.08.2021 | 19.06.2019 | 15.10.2020 | 05.06.2019 | 27.11.2019 |
| Volume of bids placed  (nominal value) | 70 991 000,00 | 6 003 000,00 | 4 497 000,00 | 10 450 000,00 | 0,00 | 34 039 000,00 | 1 808 000,00 | 37 010 000,00 | 5 320 000,00 |
| Volume of bids accepted  (nominal value) | 70 991 000,00 | 6 003 000,00 | 4 497 000,00 | 10 450 000,00 | 0,00 | 34 039 000,00 | 1 808 000,00 | 19 010 000,00 | 5 320 000,00 |
| General issue volume (nominal value) | 428 351 000,00 | 527 640 000,00 | 82 999 000,00 | 30 657 000,00 | 40 000 000,00 | 250 828 000,00 | 27 066 000,00 | 242 667 000,00 | 275 025 000,00 |
| Number of bids placed (units) | 8 | 3 | 2 | 2 | 0 | 16 | 10 | 10 | 2 |
| Number of bids accepted (units) | 8 | 3 | 2 | 2 | 0 | 16 | 10 | 9 | 2 |
| Maximum yield (%) | 19,00% | 18,50% | 18,50% | 18,50% | 0,00% | 7,00% | 7,50% | 5,00% | - |
| Minimum yield (%) | 19,00% | 18,50% | 18,50% | 18,50% | 0,00% | 7,00% | 7,50% | 4,60% | - |
| Accepted yield (%) | 19,00% | 18,50% | 18,50% | 18,50% | 0,00% | 7,00% | 7,50% | 4,60% | 4,07% |
| Weight-Average Yield (%) | 19,00% | 18,50% | 18,50% | 18,50% | 0,00% | 7,00% | 7,50% | 4,60% | 4,07% |
| Funds raised to the State Budget from the sale of instruments | 67 312 246,38 | 5 550 073,65 | 3 987 669,78 | 9 964 597,50 | 0,00 | 32 558 984,28 | 1 810 567,36 | 19 226 333,80 | 5 411 770,00 |

**Funds raised to the State Budget from the sale of instruments on October 23, 2018 - 1 847 135 543,52 UAH (at the NBU rate).**